

## Local Context: Halton 2010

Halton is a centre of excellence for the chemical industry but many other sectors contribute to the local economy; food and drink, pharmaceuticals, clothing, engineering, distribution, telecommunications and financial services.

Population 2008	119,800
Population 15 - 19 2008	8,400
Population of working age 2008	75,100
Economically Active 2009	59,400
In employment 2009	54,300
Self Employed 2009	3,400
Unemployed 2009	5,200
Job Density <sup>‡</sup> 2007	0.78
<i>Population estimates above are based on 2001 census, local authority population survey and data collected by the Office for National statistics (e.g. claimant count).</i>	

Halton has an ageing population and the working population is expected to decline by 4,500 (5.6%) by 2020.

The last census found that in 2001 of Halton residents who were working:

- 82% were working in Halton
- 9% were working in Liverpool (contributing 3% of Liverpool's workforce)

The rest were commuting to other neighbouring areas; Cheshire, Knowsley, St Helens, Warrington, etc.

### **Anticipated growth and decline in Halton 2008 - 2020:**

(across the entire working age population)

- + 1,500 jobs in business services
- + 1,200 jobs in computer services
- + 700 jobs in communications
- 1,400 jobs in manufacturing
- + 29,000 jobs replacement demand (spread across the labour market)

<sup>‡</sup> Jobs density is defined as the number of filled jobs in an area divided by the number of people of working age resident in that area.

## Regional Labour Market Projections to 2014:

The following pattern of employment growth, stability and decline were anticipated across these occupational groups over the period from 2004 to 2014:

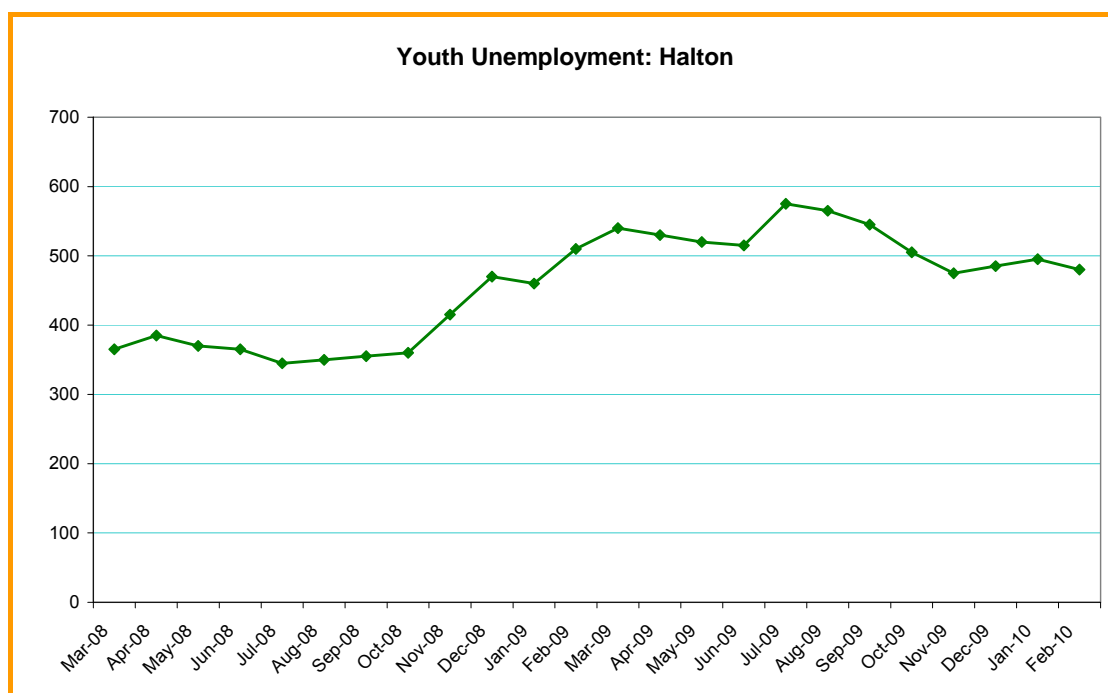
Growth	Stable	Decline
Health	Business Services	Manufacturing
Social Services	Construction	Secretarial & Administration
Education	Transport	
Retail	<i>Across the labour market replacement demand rather than growth will account for 6 out of 7 vacancies over the period to 2017.</i>	
Hotel & Catering		
Public Services		

During the recession there have been job losses, but over the period to 2014 these projections are still expected to be reliable.

## Factors Shaping the Future Labour Market:

- **Daresbury Science and Innovation Campus (DSIC)** is made up of the world renowned Daresbury Laboratory - one of only two centres for 'big scale' science in the UK - and Daresbury Innovation Centre a brand new, state of the art facility catering for companies at the cutting edge of technological innovation.
- A second bridge across the River Mersey, named the **Mersey Gateway**, has won £209million of government funding. Detailed plans are being drawn up for this regionally significant piece of transport infrastructure.
- The **Heath Business and Technical Park** in Runcorn employs more than 1,700 people on site. An additional 300,000sq ft of commercial space will be created by 2008.
- **3MG** is a £65million freight distribution park at West Bank Dock which will link warehousing with the rail network. Comprising distribution and industrial space, the first buildings are due for completion in 2007.
- The transformation of **Widnes Waterfront** into a prime business location will bring more than eighty hectares of derelict land back into productive use by 2012 and create an office location of regional significance.

## Youth Unemployment:



### In Context:

The majority of 16 – 19 year olds in Halton are in education, employment or training (EET). The number who are in EET tends to peak in September and decline as the year progresses. At the mid point of this, March 2010, in Halton 4090 of 5200<sup>+</sup> 16 – 19 year olds (78.6%) were in education, employment or training.

### Qualifications:

	Halton	England
All Pupils at the End of KS4 Achieving 5+ A* - C (2009)	44.6%	49.8%

### When looking at the following charts please consider that:

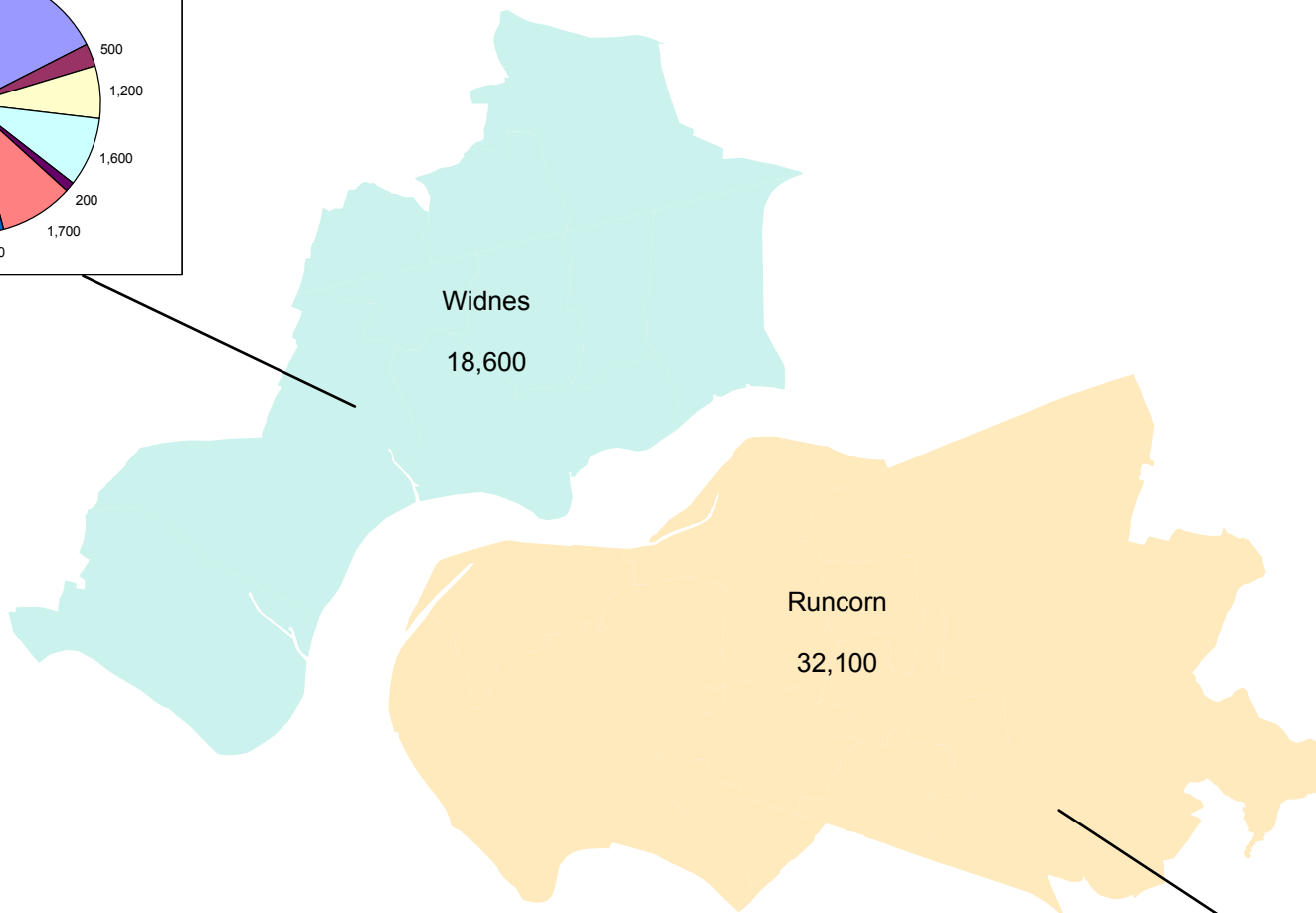
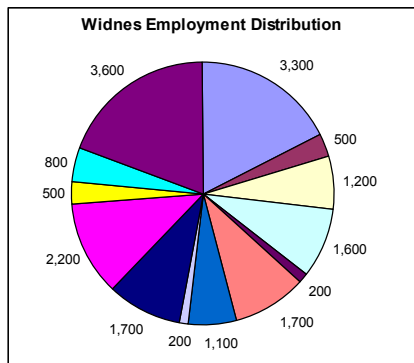
- The employment distribution reflects the number of jobs by industry sector<sup>†</sup>.
- The workplace distribution reflects numbers of work places, not size.

<sup>+</sup> Numbers rounded to nearest five.

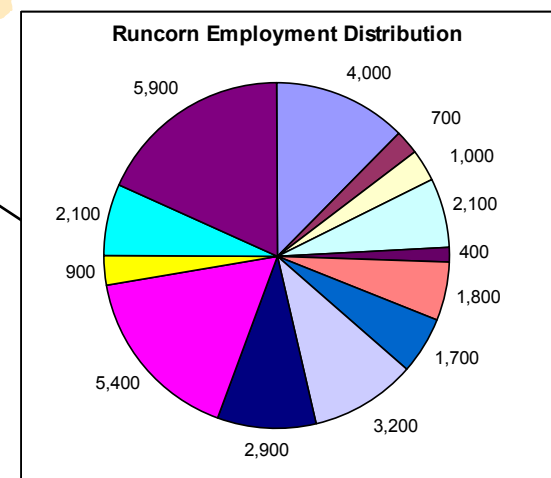
<sup>†</sup> We are required by the Statistics of Trade Act 1947 to round numbers to the nearest 100.

# Halton Employment Distribution

(Data from annual business enquiry employee analysis 2008)



- Administration
- Arts, Entertainment & Recreation
- Construction
- Education
- Financial Services
- Health & Social Work
- Hospitality and Catering
- ICT
- Logistics
- Manufacturing
- Other Services
- Professional, Scientific & Technical
- Retail



Numbers have been 'rounded' to the nearest multiple of 100.

Maps at scale of: 1:90,000

# Halton Workplace Distribution

(Data from annual business enquiry workplace analysis 2008)

- Administration
- Arts, Entertainment & Recreation
- Construction
- Education
- Financial Services
- Health & Social Work
- Hospitality and Catering
- ICT
- Logistics
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